



LMA International NV

(Incorporated with limited liability in the Netherlands Antilles on 28 July 1998)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of LMA International N.V. (the "**Company**") will be held at 52, Neptunusweg, Willemstad, Curaçao, Netherlands Antilles, on 21 December 2009 at 10.00 a.m. for the purpose of considering and, if though fit, passing with or without modifications, the following Ordinary Resolution:

Resolution 1: **Ordinary Resolution**

The Proposed Shareholders' Mandate for Interested Person Transactions

That:-

- (a) approval be and is hereby given, for the purposes of Chapter 9 of the Listing Manual ("**Chapter 9**") of the Singapore Exchange Securities Trading Limited, for the Company, its subsidiaries and associated companies that are entities at risk (as that term is used in Chapter 9), or any of them to enter into any of the transactions falling within the types of interested person transactions described in the Appendix to the Company's letter to shareholders and depositors dated 4 December 2009 (the "**Letter**"), with any party who is of the class of interested persons described in the Appendix to the Letter provided that such transactions are made on normal commercial terms and in accordance with the review procedures for such interested person transactions;
- (b) the approval given in paragraph (a) above (the "**Shareholders' Mandate**") shall, unless revoked or varied by the shareholders of the Company in an Extraordinary General Meeting continue in force until the conclusion of the next Annual Meeting of the Company; and
- (c) the Board of Directors of the Company be and is hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary or in the interests of the Company to give effect to the Shareholders' Mandate and/or this Resolution.

BY ORDER OF THE BOARD

Robin Sims
Company Secretary
4 December 2009

Notes:

1. Persons holding shares in the capital of the Company through The Central Depository (Pte) Limited whose shares are entered in the Depository Register (as defined in Section 130A of the Companies Act, Chapter 50 of Singapore) ("**Depositors**") will only be admitted at the Extraordinary General Meeting when 48 hours before the time of the Extraordinary General Meeting such Depositor is shown in the records of The Central Depository (Pte) Limited to have shares credited to a securities account or sub-account maintained by the Depositor at The Central Depository (Pte) Limited. Depositors who wish to attend the Extraordinary General Meeting in person or by proxy will have to complete and deposit a CDP Proxy Form.
2. Holders of shares in the capital of the Company whose shares are recorded in the Stock Register held by the Registrar of the Company in Curaçao, Netherlands Antilles who want to attend the Extraordinary General Meeting in person or by proxy, will only be admitted at the Extraordinary General Meeting when at the time of the Extraordinary General Meeting such Shareholder is registered in the Stock Register as a Shareholder of the Company. Shareholders who wish to attend the Extraordinary General Meeting by proxy, will have to complete and deposit a duly completed Shareholder Proxy Form.
3. With the exception of The Central Depository (Pte) Limited (who may appoint more than two proxies), a Shareholder entitled to attend, speak and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend, speak and vote on his/her behalf. A proxy need not be a shareholder of the Company.
4. A Shareholder Proxy Form that has been executed by a Shareholder, or a CDP Proxy Form that has been executed by a Depositor, must be lodged at the office of the Company's Share Transfer Agent in Singapore, Boardroom Corporate & Advisory Services Pte. Ltd., at 3 Church Street #08-01, Samsung Hub, Singapore 049483, not less than 48 hours before the time of the Extraordinary General Meeting.

NOTICE OF INFORMATION MEETING

NOTICE IS HEREBY GIVEN THAT the information meeting of LMA International N.V. (the "**Company**") will be held at 35 Joo Koon Circle, Singapore 629110 on 15 December 2009 at 11.00 a.m. prior to the Extraordinary General Meeting of the Company which will be held on 21 December 2009 ("**EGM**") to allow the Board of Directors an opportunity to appraise Shareholders and Depositors of information regarding the Ordinary Resolution as set out in the Notice of EGM dated 4 December 2009 and for Shareholders and Depositors to ask questions in respect of such Ordinary Resolution.

BY ORDER OF THE BOARD

Robin Sims
Company Secretary
4 December 2009