



Better by Design

LMA International N.V.

(Incorporated with limited liability in the Netherlands Antilles on July 28, 1998)

NOTICE OF INFORMATION MEETING

NOTICE IS HEREBY GIVEN THAT the information meeting of LMA International N.V. (the "Company") will be held at 35 Joo Koon Circle, Singapore 629110 on 8 August 2007 at 10.00 a.m. prior to the Extraordinary General Meeting of the Company which will be held on 13 August 2007 ("EGM") to allow the Board of Directors an opportunity to appraise Shareholders and Depositors of information regarding the Ordinary Resolutions as set out in the Notice of EGM dated 11 July 2007 and for Shareholders and Depositors to ask questions in respect of such Ordinary Resolutions.

BY ORDER OF THE BOARD

Robin Sims
Company Secretary
11 July 2007

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of LMA International N.V. (the "Company") will be held at 52, Neptunusweg, Williamstead, Curaçao Netherlands Antilles on 13 August 2007 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following Ordinary Resolutions:

Resolution 1: Ordinary Resolution

The Proposed Renewal of the Share Purchase Mandate

THAT:

- (a) the exercise by the Board of Directors or, as the case may be, Directors of the Company of all the powers of the Company to purchase or otherwise acquire issued common shares of par value US\$0.0001 ("Common Shares") not exceeding in aggregate the Maximum Limit (as hereafter defined), at such price or prices as may be determined by the Directors from time to time up to the Maximum Price (as hereafter defined), by way of market purchase(s) on the Singapore Exchange Securities Trading Limited ("SGX-ST") and/or any other stock exchange on which the Common Shares may for the time being be listed and quoted ("Other Exchange"), and otherwise in accordance with Book 2 of the Civil Code of the Netherlands Antilles, the Company's Articles of Association and all other laws and regulations and rules of the SGX-ST or, as the case may be, Other Exchange as may for the time being be applicable, be and is hereby authorised and approved generally and unconditionally (the "Share Purchase Mandate");
- (b) unless varied or revoked by the general meeting of shareholders of the Company, the authority conferred on the Directors of the Company pursuant to the Share Purchase Mandate may be exercised by the Directors at any time and from time to time during the period commencing from the date of the passing of this Resolution and expiring on the earlier of:
- the date on which the next Annual General Meeting of the Company is held; and
 - the date by which the next Annual General Meeting of the Company is required by law to be held;

- (c) in this Resolution:

"Average Closing Price" means the average of the last dealt prices of a Common Share for the five consecutive market days on which the Common Shares are transacted on the SGX-ST or, as the case may be, Other Exchange immediately preceding the date of market purchase by the Company and deemed to be adjusted, in accordance with the listing rules of the SGX-ST, for any corporate action which occurs after the relevant five-day period;

"Equity" means the sum of the following components in the capital of the Company:

- the Nominal Capital;
- the additional paid-in share capital;
- the paid-up share premium; and
- retained earnings and other reserves,

less the losses, if any, of the Company, in so far as such losses have not yet been deducted from the reserves;

"Nominal Capital" means the sum of the nominal values of the Common Shares in issue from time to time;

"Maximum Limit" means that number of issued Common Shares representing 10% of the total number of issued Common Shares as at the date of the passing of this Resolution, provided that the Equity of the Company at the time of the acquisition at least equals the Nominal Capital and as a result of the acquisition the Equity will not fall below the Nominal Capital; and

"Maximum Price" in relation to a Common Share to be purchased or acquired by way of a market purchase, means the purchase price (excluding brokerage, commission, applicable goods and services tax and other related expenses) which shall not exceed 105% of the Average Closing Price of the Common Shares; and

- (d) the Directors of the Company and/or any of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they and/or he may consider expedient or necessary to give effect to the transactions contemplated and/or authorised by this Resolution.

Resolution 2: Ordinary Resolution

The Proposed Consistent Extension of Existing Options under the LMA International N.V. Executive Share Option Plan

THAT approval be and is hereby given to the Board of Directors to extend the expiry date of the existing Options (as defined in the Circular dated 11 July 2007) of Jane Gaines-Cooper under the LMA International N.V. Executive Share Option Plan ("Share Option Plan") from the seventh anniversary to the tenth anniversary so as to be consistent with the Options granted to the other Directors and employees under the Share Option Plan.

BY ORDER OF THE BOARD

Robin Sims
Company Secretary
11 July 2007

Notes:

- With the exception of The Central Depository (Pte) Limited (who may appoint more than two proxies), a shareholder entitled to attend, speak and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend, speak and vote on his/her behalf. A proxy need not be a shareholder of the Company.
- A Shareholder Proxy Form that has been executed by a shareholder, or a CDP Proxy Form that has been executed by a Depositor, must be lodged at the office of the Company's Share Transfer Agent in Singapore, Lim Associates (Pte) Limited, at 3 Church Street #08-01, Samsung Hub, Singapore 049483, not less than 48 hours before the time of the Extraordinary General Meeting.
- The amount of financing required for the Company to purchase or acquire its Common Shares, and the impact on the Company's financial position, cannot be ascertained as at the date of this Notice as these will depend on, inter alia, the number of Common Shares purchased or acquired and the price paid for such Common Shares. Based on the existing issued Common Shares of the Company as at 9 July 2007, being the latest practicable date prior to the printing of the Circular ("Latest Practicable Date"), the purchase by the Company of 10% of its issued Common Shares will result in the purchase or acquisition of 58,094,658 Common Shares. Assuming that the Company purchases or acquires the 58,094,658 Common Shares at the Maximum Price of US\$0.437 for one Common Share (being the price equivalent to 5% above the average of the last dealt prices of the Common Shares for the five consecutive market days on which the Common Shares were traded on the SGX-ST immediately preceding the Latest Practicable Date), the maximum amount of funds required for the purchase or acquisition of the 58,094,658 Common Shares is US\$25,387,366.